

New CRCG Checklist

Below is a checklist to help prepare new or expanding Community Resource Coordination Groups (CRCGs) to serve clients. The items on this checklist are not exhaustive; however, they serve as a starting point. More details are available in the CRCG Handbook.

The state CRCG office recommends accessing the CRCG website for a thorough review of the resources listed below. A review of the CRCG website will provide you with a clear understanding of the key components required to start or maintain a CRCG.

Important Resources for CRCGs:

- CRCG Guiding Principles
- CRCG Memorandum of Understanding (MOU)
- CRCG Member Materials (Handbook, New Chair Guide, New Member Guide)
- Data Collection System requirements and resources (contact the state CRCG office for these documents)

The following steps provide a chronological order of procedures to help ensure the creation, revival and/or maintenance of an effective CRCG.

- ☐ Identify state agencies and leaders in your area who provide human services and support to your community. In 2018, leadership from the following state agencies signed a Memorandum of Understanding (MOU) requiring representatives from these state agencies and local offices to participate in the CRCG program:
- Texas Health and Human Services Commission (HHSC)
- Texas Department of Family and Protective Services (DFPS)
- Texas Department of State Health Services (DSHS)
- Texas Department of Criminal Justice (TDCJ) Texas Correctional Office on Offenders with Medical or Mental Impairments (TCOOMMI)
- Texas Juvenile Justice Department (TJJD)
- Texas Education Agency (TEA)
- Texas Department of Housing and Community Affairs (TDHCA)
- Texas Workforce Commission (TWC)

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Identify additional key organizations and leaders in your area who are knowledgeable and provide resources and support to your community. These leaders may include representatives from the local school district, local mental health authorities, local non-profits, community or faith-based organizations, parents, and family members.
Reach out to key leaders to determine a date, time, and a centralized meeting location for an initial organizational meeting. If you need help identifying your local state agency representative, please send an email to CRCG@hhsc.state.tx.us .
 Develop an initial organizational meeting agenda to include: What are CRCGs Key state and local representatives Examples of CRCGs in other counties (if available) The CRCG process and what it will look like in your county Leadership Team (See "CRCG Structure: Leadership" in the CRCG Handbook) Regular Meetings (See "The CRCG Meeting" in the CRCG Handbook)
Host an initial organizational meeting. Based on the needs of your community plan to discuss: What age groups will we serve? How many counties will we serve? How often will we meet? Where and when will we host our regular meetings? What CRCG Member roles will we have and how will we select members for leadership roles? How long will leadership roles be held? What will be our referral process and selection/screening criteria for referrals? Confidentiality and Release of Information forms.
Create CRCG Mission Statement. (See "CRCG Structure: Mission" in the CRCG Handbook)
☐ Create/determine CRCG bylaws or policies and procedures. (See "CRCG Structure: Bylaws" in the CRCG Handbook)
Select leadership team and roles. (See "CRCG Structure: Leadership" and "CRCG Structure: Roles" in the CRCG Handbook)

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Notify the state CRCG office of your new CRCG, your leadership contact information, and an email list of all your members. This ensures that all members receive helpful newsletters and resources. Send this information to CRCG@hhsc.state.tx.us .
☐ Create/develop communication guidelines or ground rules for regular meetings. (See "CRCG Structure: Ground Rules" in the CRCG Handbook)
☐ Create Release of Information forms with adherence to state/federal law and each agency's confidentiality policies. (See "Referrals: Release of Information" in the CRCG Handbook)
☐ Notify all partners (including those unable to attend the meeting) that the CRCG is active and accepting referrals. Inform partners of the referral process and any eligibility requirements for referrals.
$oxedsymbol{\square}$ Begin referring eligible clients to the CRCG.
☐ Begin holding regular CRCG meetings to coordinate resources for selected cases. (See "The CRCG Meeting" in the CRCG Handbook)
☐ Report information about your staffing meetings each month to the state CRCG office using the CRCG Data Collection System. Contact the state CRCG office for access to the system and training in how to use it.

For questions or support, contact:

State CRCG Office
Texas Health and Human Services Commission
Office of Mental Health Coordination
6330 E. Highway 290, Suite 300
Austin, TX 78723

Phone: 512-206-5255
Email: <u>CRCG@hhsc.state.tx.us</u>
CRCG Website: <u>https://crcg.hhs.texas.gov</u>

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